



# 1031 EXCHANGE: Knowledge is POWER

We believe knowledge is a powerful thing and with a highly credentialed staff of experts, we are proud to present education opportunities to you and your colleagues.

## Why offer 1031 Exchanges?

We provide access to highly trained client service professionals dedicated to effective and efficient service from inception to completion.

Deliver a safe, proven solution that allows clients to take advantage of:

- Capital gain deferral
- Equity preservation for wealth-building
- Reallocation of under-performing assets
- Estate planning strategies

## Who is eligible for 1031 Exchanges?

Anyone who holds real estate for investment or business use purpose can qualify for 1031 exchange.

## What qualifies under 1031 Exchanges?

Single or multi-family rental properties

Office Buildings

Farm and ranch land

Vacant land held for investment

Hotels and motels

Mineral, oil, and gas rights

And more....

*Although advanced planning is recommended, coordination of required documents can occur in as little as 1-hour for most forward exchanges.*

Contact Us

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