

1031 Exchange

KNOWLEDGE IS POWER

We believe knowledge is a powerful thing and with a highly credentialed staff of experts, we are happy to present educational workshops to you and your colleagues.

Education Opportunities

CE Credits Available for: 2-hours (Colorado)

Title: “Who is Accruit?”

Length: 15-30 Minutes

Interested in us joining your sales team meeting? This quick, overview presentation is the ideal format. A knowledgeable member of our team will introduce Accruit and more importantly how WE can help YOU!

Title: “Fundamentals 1031: Exchange as a Sales Tool”

Length: 1 Hour

Learn how real estate agents & brokers have used 1031 exchanges as a sales tool for years, maximizing their commissions while helping clients defer capital gains. This presentation is ideal if you already work with or would like to work with investors.

Title: “Concepts of Tax-Deferred Exchanges”

Length: 2 Hours

This course is a “deep dive” into many of the possibilities 1031 Exchanges can provide you and your clients. Interested in learning how to use exchange funds to make improvements or how to conquer a challenging marketplace using a reverse exchange? This course gets into the “nitty-gritty” of tax-deferred strategies in an easily digestible format.

Why Refer Accruit for 1031 Exchanges?

We provide access to highly trained client service professionals dedicated to effective and efficient service from inception to completion.

We deliver a safe, proven solution that allows clients to take advantage of:

- Capital gains deferral
- Equity preservation for wealth-building
- Reallocation of under-performing assets
- Estate planning strategies

What Qualified Under 1031 Exchanges?

- Single or multi-family rental properties
- Office buildings
- Farm and ranch land
- Vacant land held for investment
- Hotels and motels
- Mineral, oil, water, and gas rights
- And more...

Although advanced planning is recommended, coordination of required documents can occur in as little as 1-hour for most forward exchanges.