

MANAGED SERVICE FOR WEALTH MANAGEMENT FIRMS

Managed Service through Exchange Manager ProSM allows you to facilitate 1031 Exchanges to your existing clientele through our turnkey, white-label offering and its' seamless integration with Accruit's team of experts.

BENEFITS OF MANAGED SERVICE



Gain Competitive Advantage

Secure visibility into all sides of a transaction



Better Customer Experience

Provide a better, more efficient customer experience by offering 1031 Exchanges "in-house"



Create New Revenue

Drive new income through a favorable revenue share without costs

OUR COMMITMENT TO YOU

Access to 1031 Exchange Experts

In-house Certified Exchange Specialists (CES®) and Real Estate & Tax Attorneys

Seamless Client Hand-Off

Increase your product offerings without increasing your employees workload

Unprecedented security

Data is encrypted and secured behind a robust firewall

**CALL US TODAY TO LEVERAGE MANAGED SERVICE TO LAUNCH
YOUR 1031 EXCHANGE OPERATIONS!**

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